

CLARK HILL

P.L.C.

ATTORNEYS AT LAW

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INVOICE

Invoice # 331656

McKnight/ Legisi Receivership
c/o Robert D. Gordon, Cl Hill
500 Woodward Ave.
Suite 3500
Detroit, MI 48226

December 9, 2008
Client: 30710
Matter: 122569

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RE: Receiver Services

FOR SERVICES RENDERED through November 30, 2008

Total Services: \$5,775.75

STATEMENT TOTAL \$5,775.75

PAYABLE UPON RECEIPT IN U.S. DOLLARS

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DETAILED DESCRIPTION OF SERVICES

| Date | Timekeeper Initials | Time | Narrative |
|----------|------------------------|------|---|
| B110 | Case Administration | | |
| 11/03/08 | RDG | .40 | Conference with J. Statham regarding status of various pending matters; prepare notes to file. |
| 11/04/08 | RDG | .20 | Email conference with E. Hood, et al., regarding Team meeting. |
| 11/05/08 | RDG | .10 | Review Veritas fee statement. |
| 11/05/08 | RDG | .30 | Further attention to team meeting on November 7. |
| 11/05/08 | RDG | .20 | Email conference with J. Birkenheier regarding conference call with SEC on November 10; email conference with J. Applebaum, et al., regarding same. |
| 11/06/08 | RDG | .20 | Further email conference with J. Birkenheier and team regarding November 10 conference call. |
| 11/06/08 | RDG | .10 | Attention to status conference with Judge Steeh. |
| 11/07/08 | RDG | .20 | Receipt and review of correspondence from Chapter 7 trustee for investor James Cobb; conference with J. Statham regarding same. |
| 11/07/08 | RDG | .50 | Telephone conference with J. Birkenheier regarding November 10 telephone conference with SEC, and email correspondence to team regarding same. |
| 11/10/08 | RDG | .50 | Participate in conference call with J. Birkenheier, et al., regarding pending matters. |

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|----------|-----|------|--|
| 11/11/08 | RDG | .20 | Review and execute forms for discontinuance of payroll. |
| 11/17/08 | RDG | .50 | Review and revise update report for website (.3); further review and revise same (.2). |
| 11/18/08 | RDG | 1.70 | Prepare and appear at court for status conference with Judge Steeh, et al. |
| 11/21/08 | RDG | .20 | Review file and email conference with J. Statham regarding year-end termination of surety bond at MBank. |

B130 Asset Disposition

| | | | |
|----------|-----|-----|--|
| 11/07/08 | RDG | .40 | Review report from NFS regarding status of stocks, and conference with J. Statham regarding same. |
| 11/09/08 | RDG | .20 | Receipt and review of email correspondence from T. Sofikitis regarding liquidation of personal property; email conference with J. Statham, et al., regarding same. |
| 11/13/08 | RDG | .10 | Review and execute agreements to extend listing agreements. |
| 11/24/08 | RDG | .10 | Conference with J. Statham regarding sale of Mercedes, issues. |

B180 Asset Analysis and Recovery

| | | | |
|----------|-----|-----|---|
| 11/03/08 | RDG | .20 | Conference and email conference with J. Statham regarding status of McKnight negotiations with DOJ. |
| 11/03/08 | RDG | .30 | Receipt and review of email correspondence from Turks and Caicos law firm regarding bank accounts; draft email correspondence to J. Applebaum regarding same. |
| 11/06/08 | RDG | .10 | Email conference with J. Statham regarding meeting with G. McKnight. |

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|----------|-----|------|---|
| 11/06/08 | RDG | .20 | Further email conference with J. Applebaum, et al., regarding exploration of Turks bank accounts. |
| 11/07/08 | RDG | 1.20 | Prepare and participate in team meeting regarding pending matters, discovery and litigation strategy and initiatives. |
| 11/13/08 | RDG | .20 | Draft email correspondence to C. Murphy regarding preparation of subpoenas and memorandum regarding impediments to disposition of stock. |
| 11/13/08 | RDG | .10 | Email conference with E. Hood regarding status of complaint against All-American. |
| 11/13/08 | RDG | .20 | Email conference with E. Hood regarding communications with R. DiStefano. |
| 11/16/08 | RDG | .20 | Email conference with C. Murphy regarding subpoenas and court reporter for November 25 meeting. |
| 11/17/08 | RDG | .20 | Conference with B. Muller regarding condition of mortgaged properties and whether to proceed with foreclosure. |
| 11/18/08 | RDG | .30 | Conference with J. Statham regarding Turks accounts and strategy regarding same, and regarding McKnight interview. |
| 11/18/08 | RDG | .10 | Email conference with E. Hood regarding attorney lien asserted by G. Nitzkin. |
| 11/21/08 | RDG | .70 | Prepare for and participate in conference call with team regarding November 25 interview, complaint against All-American, and related issues. |
| 11/23/08 | RDG | .10 | Email conference with J. Applebaum regarding status of recovery of money from DOJ. |

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|----------|-----|------|---|
| 11/24/08 | RDG | .20 | Email conference with J. Statham, et al., regarding attendance of Secret Service at November 25 interview and related matters. |
| 11/25/08 | RDG | 4.50 | Begin review of C. Murphy memorandum regarding stock transactions, prepare and participate in interview of G. McKnight; follow-up conference with C. Murphy, et al. |
| 11/26/08 | RDG | .20 | Email conference with B. Cowden and receipt and review of forfeiture order in DOJ proceeding. |

\$5,775.75

TIMEKEEPER SUMMARY

Client Name McKnight/ Legisi Receivership
Matter Description Receiver Services
Service Period 11/03/08 thru 11/30/08

| <u>Code/Task</u> <u>Category</u> | <u>Timekeeper</u> | <u>Rate</u> | <u>Hours</u> | <u>Expenditure</u> |
|-------------------------------------|---|-------------|--------------|--------------------|
| B110 | Case Administration Robert D. Gordon | \$383 | 5.30 | \$2,027.25 |
| | <u>TOTAL</u> | | <u>5.30</u> | <u>\$2,027.25</u> |
| B130 | Asset Disposition Robert D. Gordon | \$383 | .80 | \$306.00 |
| | <u>TOTAL</u> | | <u>.80</u> | <u>\$306.00</u> |
| B180 | Asset Analysis and Recovery Robert D. Gordon | \$383 | 9.00 | \$3,442.50 |
| | <u>TOTAL</u> | | <u>9.00</u> | <u>\$3,442.50</u> |

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ACTIVITY
TOTAL

15.10

\$5,775.75